SHAREHOLDERS SERVICE GROUP

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Shareholders Service Group Adds Talented and Well-Known Executive

Dan Skiles Joins SSG, Effective Today

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(San Diego, California) – Shareholders Service Group, a brokerage and custodial firm for independent registered investment advisors, today announced that Dan Skiles has joined the firm as an Executive Vice President and will report directly to Peter Mangan, president and CEO. Mr. Skiles will also be a shareholder and serve as a member of the Board of Directors for the privately-held firm.

Most recently with Charles Schwab & Co. Inc., where he served as Vice President of Advisor Technology Solutions, Mr. Skiles has over 15 years experience in serving the independent RIA community. He began his career at Jack White & Company in 1994, where he worked in the advisor division with the current management team of Shareholders Service Group. Upon the acquisition of Jack White by TD Waterhouse in 1998, Dan served as First Vice President, Institutional Technology Services, until he joined Charles Schwab in 2001.

"We are extremely pleased that Dan has joined Shareholders Service Group in an executive capacity," says Mr. Mangan. "Dan brings significant knowledge to our firm with his extensive technology and brokerage services experience. He is also highly-regarded within the RIA community. We welcome him back to San Diego and look forward to his contributions to our firm's continued success for years to come." At Shareholders Service Group, Mr. Skiles will focus on enhancing the firm's platform of technology, investment products, and custodial services.

"The past eight years at Charles Schwab were very gratifying and rewarding. I am very grateful to the firm and to my many friends and mentors there," says Mr. Skiles. "At Shareholders Service Group, Peter and the team have developed a great reputation for its outstanding platform and its superior service levels. And when this opportunity at SSG was presented, I knew that it would be a good fit for me and my family and that I could make a difference. I'm very excited to be joining the SSG team and I look forward to contributing to the firm's success."

Shareholders Service Group, member FINRA/SIPC/registrant of MSRB, exclusively serves nearly 500 independent registered investment advisors and advisory firms throughout the country. Formed in 2002, SSG provides a full range of brokerage services and back office support for independent RIAs of all sizes.

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