

To: Shareholders Service Group, Inc.  
9845 ERMA RD. SUITE 312  
San Diego, CA 92131

Date

Dear Shareholders Service Group:

In connection with the sale by the undersigned of \_\_\_\_\_ shares of \_\_\_\_\_ (the "Company") under Rule 144 of the Securities Act of 1933, as amended, the seller hereby represents that:

1. The undersigned has not made, and will not make, any payment in connection with the execution of the above order to any persons other than \_\_\_\_\_.  
(Name of Investment Professional)
2. The undersigned has not solicited or arranged for the solicitation of orders to buy in anticipation of or in connection with this transaction.
3. The undersigned has sold \_\_\_\_\_ shares of the Company within the preceding ninety days, and the undersigned has no sale orders open with any other broker, except as executed below:  
Name of Investment Professional: \_\_\_\_\_  
Number of shares: \_\_\_\_\_
4. The undersigned will notify you before placing any other orders to sell shares of \_\_\_\_\_ (the "Company") during the pendency of my (our) Rule 144 transaction with you.
5. To the best of my (our) knowledge, members of the undersigned's immediate family and others with whom the undersigned is acting in concert have sold \_\_\_\_\_ shares of the company stock within the preceding ninety days.
6. In the event that any or all of the securities the undersigned is selling are restricted securities as defined in paragraph (a)(3) of Rule 144, the undersigned warrants that the securities have been beneficially owned for a period of at least one year as computed in accordance with paragraph (d) of Rule 144.
7. Enclosed is an executed copy of Form 144, three copies of which will be transmitted to the Securities and Exchange Commission by you and (where applicable) one copy of which will be sent to the principal exchange upon which the securities are traded. I (we) understand that no Form need be filed if the amount of securities to be sold during any three month period does not exceed 500 shares and the aggregate does not exceed \$10,000 worth of securities.

I (we) are familiar with Rule 144 and agree that you may rely upon the above statements in executing the order referred to above. I (We) also state that the Company may rely upon all of the above representations.

Very truly yours,

\_\_\_\_\_  
(Signature)

\_\_\_\_\_  
(Signature of Joint Tenant if applicable)

\_\_\_\_\_  
(Print Name)

\_\_\_\_\_  
(Print Name)

\_\_\_\_\_  
(Date)

\_\_\_\_\_  
(Account Number)