



*Brokerage & Custody Exclusively for Advisors*  
**Member FINRA/SIPC/Reg'd MSRB**

9845 Erma Road, Suite 312  
San Diego, CA 92131  
Phone (858) 530-1031  
(800) 380-7370  
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## **Instructions for Wiring Funds to SSG**

Following are instructions for wiring funds to Shareholders Service Group (“SSG”) via the federal funds wire routing system (US dollars only):

TO:  
Bank of New York  
1 Wall Street  
New York, NY 10286  
ABA # 021-000018  
A/C Pershing LLC  
A/C # 8900512385

Further credit to:  
{Client Name}  
{Client’s SSG Account #}

Swift Codes for Foreign Wires (US Dollars): IRVTUS3N

For additional assistance, please contact Shareholders Service Group at (800) 380-7370. The sending bank may charge a fee to wire funds. Shareholders Service Group does not charge a fee to receive wired funds.