



9845 Erma Road, Suite 312
San Diego, CA 92131
(858) 530-1031 • (800) 380-7370
(858) 530-1820 FAX
www.shareholdersgroup.com

Outgoing Federal Funds Wire Request

RE: SSG Account Number _____

Client Name _____ Joint Name _____

Please disburse \$ _____ via federal funds wire from the above-referenced account to the bank account indicated below. I understand a wire fee of \$35 will be charged for this transaction. I understand that if there is insufficient cash or money market balance in my account, this transaction will be delayed. *(The cut-off time to send cash varies by money market fund in your account, because money market funds must be redeemed before sending the wire.)*

Routing Instructions: Bank Name _____

Bank Address: _____

ABA Bank Routing Number: _____

Bank Account Number: _____

Name(s) on Receiving Bank Account: _____

Note to Client: You should verify with the receiving bank that the bank account and routing numbers are correct. Banking institutions may process the wire based solely on the number, even if it identifies a different person or entity than you have indicated. If you provide an incorrect account number, you could lose the amount transferred.

Client Authorization: I request that Shareholders Service Group (SSG) act on my instructions to transfer funds from my brokerage account to the bank account number indicated above. I understand that there are risks of loss of the funds transferred and that I may have no recourse for retrieving my funds. I have verified that the bank account number is correct, and I acknowledge and understand that banks may not verify that the name on the bank account is correct. I understand that SSG does not provide advice, research or other information on which to base a decision or evaluation of the safety or advisability of this transaction. I have not consulted with SSG or any of its officers, agents or employees regarding this transaction. I acknowledge that SSG's act of processing this transaction does not imply its approval of the transaction. I take full responsibility for this transaction.

I hereby fully and forever agree to release, indemnify and hold harmless SSG, its officers, employees, subsidiaries, affiliates, agents, and any person controlling or under common control with it from and against any and all liability or responsibility for any and all claims, losses, costs, charges, fees, expenses, taxes, damages, attorney's fees, or other cost whatsoever in any way arising from or as a direct or indirect result of this transaction.

Client Signature Date

Client Signature Date

Notarization May Be Required

Subscribed to before me this _____ day of _____, 20____

Notary Public